

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 16, 2003

REGISTRATION NO.: 24361

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$23,000,000.00

COUNTY: of St. Charles

DATE OF ISSUE: May 1, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land and buildings, erecting schoolhouses, constructing additions to and repairing existing buildings and furnishing school houses in the District, including the following: (1) constructing, furnishing and equipping Phase 1 of a new middle school; (2) constructing, furnishing and equipping Phase 1 of a new elementary school; and (3) making additions to, remodeling, repairing and improving existing facilities of the District

Rate of Interest	Amount	Maturity
2.700%	\$ 300,000.00	03/01/2009
3.000%	375,000.00	03/01/2010
3.250%	475,000.00	03/01/2011
3.350%	500,000.00	03/01/2012
3.450%	550,000.00	03/01/2013
3.650%	600,000.00	03/01/2014
3.800%	750,000.00	03/01/2015
3.900%	825,000.00	03/01/2016
4.000%	875,000.00	03/01/2017
4.100%	925,000.00	03/01/2018
4.200%	950,000.00	03/01/2019
4.250%	975,000.00	03/01/2020
4.350%	1,000,000.00	03/01/2021
4.400%	5,150,000.00	03/01/2022
4.500%	8,750,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Prudential Securities Inc., Dallas TX

PURCHASE PRICE: \$22,770,000.00

INTEREST RATE: 4.3764%

ASSESSED VALUATION: \$654,080,036.00

INDEBTEDNESS: (Including this issue) \$90,525,000.00

NOTICE OF ELECTION: Published one newspaper March 28 and April 4, 2003; second newspaper March 31 and April 7, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...2,996 No...1,091

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published two newspapers April 21, 2003

NUMBER OF BIDS RECEIVED: Seven (7)